

FORM G

Invitation of Resolution Plans

*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF UNIMARK REMEDIES LIMITED (URL)

SL. NO.	PARTICULARS	INFORMATION
1	NAME OF CORPORATE DEBTOR	UNIMARK REMEDIES LIMITED (URL)
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	December 1, 1993
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Mumbai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U23200MH1993PLC075373
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<u>REGD. OFFICE:</u> E/501, Sky Park C.H.S. Ltd, Oshiwara Garden Road, Next to HDFC House, Off. S.V.Road, Goregaon - West Mumbai – 400104
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	April 3, 2018 (As per order of NCLT dated April 3, 2018 in Company Petition No. 197/I&BC/ MB/ 2018)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	September 30, 2018 (180 days from the Insolvency Commencement Date)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	The Information Memorandum was initially issued by Resolution Professional to the Committee of Creditors on June 13, 2018.
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM	Access to virtual data room for obtaining information memorandum & other relevant information shall be

	BY THE PROSPECTIVE RESOLUTION APPLICANTS	provided by the Resolution Professional to the qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria, after obtaining a confidentiality undertaking as per section 29(2) of IBC, 2016.
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	July 16, 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. Through RFRP (Request for Resolution Plan) which shall be uploaded on the Virtual Data Room 2. Available on website of Corporate Debtor website at:- https://unimarkremedies.com/public-announcement/# 3. The RFRP shall also be sent on the email to shortlisted applicants
12	DATE OF ISSUE OF EVALUATION MATRIX	July 17, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. Available on the website of Corporate Debtor at :- https://unimarkremedies.com/public-announcement/# 2. It will be uploaded on the virtual data room. 3. It will be communicated to qualified and shortlisted Resolution Applicants through email.
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	September 14, 2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	<p>The Resolution Plan should be submitted in a single sealed envelope containing all requisite forms, documents, authorizations and transcript in the following way:</p> <p>(RESOLUTION PLAN) - “CONFIDENTIAL”</p>

		Superscript	“Resolution Plan for Resolution of Unimark Remedies Limited”
		Name of the resolution applicant	[●]
		Envelope number	[●]
		Attn.of	Amit Gupta
		Designation	Resolution Professional
		Address	309, Crescent Business Park, Sakinaka Telephone Exchange Lane, Sakinaka Andheri East, Mumbai 400072
		Email Address	irp.unimark@gmail.com
		<p>All envelopes used by the resolution applicant, for the purpose of any submission and communication should be adequately sealed, to prevent any interference / tampering, while in transit. If the envelopes are not sealed and marked as instructed above, the Resolution Professional, CoC, and PA shall assume no responsibility for the misplacement or premature disclosure of the contents of the Resolution Plan and consequent losses, if any, suffered by the Resolution Applicant. If the Resolution Applicant elects to submit the Earnest Money Deposit vide cheques, then it shall ensure that the cheques are submitted separately and do not form a part of the envelope containing the Resolution Plan.</p> <p>The Resolution Plan shall also be submitted by enclosing a password-protected Pen Drive (which shall include the Resolution Plan along with necessary documents) within the sealed envelope mentioned above and it is the responsibility of the Resolution Applicant alone to ensure that the Resolution Plan along with the necessary documents is delivered at the address given above within the stipulated time and date. The Resolution Applicant needs to ensure that the password for the pen drive is emailed separately to the following email address: irp.unimark@gmail.com. The CoC, the Resolution Professional, PA or any of their representatives are not responsible for non-receipt of correspondences in relation to the Resolution Plan.</p>	

16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Name:-AMIT GUPTA</p> <p>Address:- 309, Crescent Business Park, Sakinaka Telephone Exchange Lane, Sakinaka Andheri East, Mumbai 400072</p> <p>Email:-irp.unimark@gmail.com,caamith.gupta@gmail.com</p>
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Email for case specific:- irp.unimark@gmail.com, caamith.gupta@gmail.com</p>
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00016 /2016-17/10040

AMIT GUPTA
Resolution Professional
In the matter of Unimark Remedies Limited (URL)
Registration No.: IBBI/IPA-001/IP-P00016 /2016-17/10040
Address:- 309, Crescent Business Park,
Sakinaka Telephone Exchange Lane,
Sakinaka Andheri East, Mumbai 400072
Email id:-irp.unimark@gmail.com

DATE : 17.08.2018
PLACE : MUMBAI