**NO DUES CERTIFICATE**

(On the letter head of the claimant)

To,

Mr. Amit Gupta,

Erstwhile Resolution Professional,

Unimark Remedies Limited.

<<Address>>

Kind Attn: Mr. Amit Gupta, the erstwhile Resolution Professional of Unimark Remedies Limited.

We hereby state that <<Company name>> or <<Individual Name>> have supplied goods/ provided services to Unimark Remedies Limited (“**URL**” or “**Company**”) during the period from……….. to …………

URL was undergoing Corporate Insolvency Resolution Process (“**CIRP**”) under the provisions of the Insolvency and Bankruptcy Code, 2016 (“**Code**”) vide order of the Hon’ble Adjudicating Authority (National Company Law Tribunal, Mumbai Bench) (“**NCLT**”) dated 3rd April 2018. We have been informed that by an order dated 17th April 2023, the NCLT has approved a resolution plan (“**Resolution Plan**”) for URL, pursuant to which the CIRP of URL has come to an end.

In connection with our dues, it is stated that:

1. An amount of INR………. was admitted by the Resolution Professional with respect to our dues on the insolvency commencement date of URL (i.e., 3rd April 2018) (“ICD”), pursuant to our claim form dated ..….. filed with you. We acknowledge that we shall receive the amount as per Resolution Plan approved towards full and final settlement of our outstanding dues as on ICD in terms of the Resolution Plan approved by the NCLT order dated 17th April 2023 under the Code.

OR

We have not filed any claim with respect to our dues as on insolvency commencement date of URL **(i.e., 3rd April 2018)** (“**ICD**”) and we acknowledge that no amounts shall be paid to us against such dues as on ICD by virtue of the NCLT order dated 17th April 2023 approving the Resolution Plan under the Code.

OR

We have no claims against URL with respect to the period prior to the insolvency commencement date of URL **(i.e., 3rd April 2018)**.

1. Our outstanding dues pertaining to the CIRP period **(i.e., from 3rd April 2018 to 17th April 2023)** is amounting to INR…………….. and we hereby attach self attested ledger showing the dues starting from insolvency commencement date i.e., 3rd April, 2018 till 17th April 2023. We confirm that on receipt of the said amount, we will not have any outstanding claim on the Company and/ or the Successful Resolution Applicant for the CIRP period.

Subject to the above, <<I/ The Company name >> hereby confirm that we shall have no further claim/ demand against the Company and/ or the Successful Resolution Applicant for any dues against the supply of goods/ provision of services by <<me/ the Company>> to URL pertaining to the pre-CIRP/ CIRP period.

For <<Name of the Company>>

Authorized Signatory

Place:

Date:

PS. Kindly note this undertaking shall not be treated as acknowledgement of dues by Unimark Remedies Limited or Erstwhile Resolution Professional. The dues claimed above will be for CIRP dues be verified from the duly submitted ledger and on finding it to be in order and duly approved, the unpaid CIRP cost will be paid.